

**Annexure - A**

| Series                          | I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | II                | III               | IV                | V                 | VI              | VII             | VIII              | IX              | X               |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------|-------------------|-------------------|-----------------|-----------------|-------------------|-----------------|-----------------|
| Face value (Rs.)                | 1000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 1000              | 1000              | 1000              | 1000              | 1000            | 1000            | 1000              | 1000            | 1000            |
| Date of Allotment               | August 22, 2019                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | August 22, 2019   | August 22, 2019   | August 22, 2019   | August 22, 2019   | August 22, 2019 | August 22, 2019 | August 22, 2019   | August 22, 2019 | August 22, 2019 |
| Issue Size                      | 10,00,00,000 Secured Redeemable Nonconvertible Debentures of face value of RS. 1,000 EACH ("NCDs"), for an amount of RS. 30,000 LACS ("Base Issue Size") with an option to return oversubscription aggregating up to RS. 10,00,00,000 less ("THE SHELF (NCDT") and is being offered by way of this tranche 1 prospectus dated July 12, 2019 containing, inter alia, the terms and conditions of this Tranche 1 Issue ("tranche 1 prospectus"), which should be read together with the Shelf Prospectus dated July 9, 2019 ("SHELF PROSPECTUS") |                   |                   |                   |                   |                 |                 |                   |                 |                 |
| ISIN                            | INE721AO70Y1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | INE721AO70Z8      | INE721AO70A8      | INE721AO70B6      | INE721AO70C4      | INE721AO70D2    | INE721AO70E0    | INE721AO70F7      | INE721AO70G5    | INE721AO70H3    |
| Total Allotment Quantity        | 422,280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 34,345            | 21,036            | 53,140            | 58,073            | 47,203          | 261,903         | 282,138           | 17,574          | 14,270          |
| Cert. No. / Dist. No.           | 1 To 422,280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 1 To 34,345       | 1 To 21,036       | 1 To 53,140       | 1 To 58,073       | 1 To 47,203     | 1 To 261,903    | 1 To 282,138      | 1 To 17,574     | 1 To 14,270     |
| Tenure                          | 42 months                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 60 months         | 84 months         | 30 months         | 42 months         | 60 months       | 84 months       | 42 months         | 60 months       | 84 months       |
| Coupon (%) *                    | 9.12%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 9.22%             | 9.31%             | 9.30%             | 9.50%             | 9.60%           | 9.70%           | NA                | NA              | NA              |
| Redemption amount (Rs. Per NCD) | 1,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 1,000             | 1,000             | 1,000             | 1,000             | 1,000           | 1,000           | 1,374.75 (#)      | 1,382.25 (#)    | 1,912.80 (#)    |
| Date of Maturity                | February 22, 2023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | August 22, 2024   | August 22, 2026   | February 22, 2022 | February 22, 2023 | August 22, 2024 | August 22, 2026 | February 22, 2023 | August 22, 2024 | August 22, 2026 |
| Frequency of Interest Payment   | Monthly                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Monthly           | Monthly           | Annual            | Annual            | Annual          | Annual          | Cumulative        | Cumulative      | Cumulative      |
| Date of Interest Payment        | October 1, 2019                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | October 1, 2019   | October 1, 2019   | August 22, 2020   | August 22, 2020   | August 22, 2020 | August 22, 2020 | August 22, 2021   | August 22, 2021 | August 22, 2021 |
|                                 | November 1, 2019                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | November 1, 2019  | November 1, 2019  | August 22, 2021   | August 22, 2021   | August 22, 2021 | August 22, 2021 | August 22, 2021   | August 22, 2021 | August 22, 2021 |
|                                 | December 1, 2019                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | December 1, 2019  | December 1, 2019  | February 22, 2022 | August 22, 2022   | August 22, 2022 | August 22, 2022 | August 22, 2022   | August 22, 2022 | August 22, 2022 |
|                                 | January 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | January 1, 2020   | January 1, 2020   | -                 | February 22, 2023 | August 22, 2023 | August 22, 2023 | August 22, 2023   | August 22, 2023 | August 22, 2023 |
|                                 | February 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | February 1, 2020  | February 1, 2020  | -                 | -                 | August 22, 2024 | August 22, 2024 | -                 | -               | -               |
|                                 | March 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | March 1, 2020     | March 1, 2020     | -                 | -                 | -               | August 22, 2025 | -                 | -               | -               |
|                                 | April 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | April 1, 2020     | April 1, 2020     | -                 | -                 | -               | August 22, 2026 | -                 | -               | -               |
|                                 | May 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | May 1, 2020       | May 1, 2020       | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | June 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | June 1, 2020      | June 1, 2020      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | July 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | July 1, 2020      | July 1, 2020      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | August 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | August 1, 2020    | August 1, 2020    | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | September 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | September 1, 2020 | September 1, 2020 | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | October 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | October 1, 2020   | October 1, 2020   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | November 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | November 1, 2020  | November 1, 2020  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | December 1, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | December 1, 2020  | December 1, 2020  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | January 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | January 1, 2021   | January 1, 2021   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | February 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | February 1, 2021  | February 1, 2021  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | March 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | March 1, 2021     | March 1, 2021     | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | April 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | April 1, 2021     | April 1, 2021     | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | May 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | May 1, 2021       | May 1, 2021       | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | June 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | June 1, 2021      | June 1, 2021      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | July 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | July 1, 2021      | July 1, 2021      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | August 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | August 1, 2021    | August 1, 2021    | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | September 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | September 1, 2021 | September 1, 2021 | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | October 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | October 1, 2021   | October 1, 2021   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | November 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | November 1, 2021  | November 1, 2021  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | December 1, 2021                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | December 1, 2021  | December 1, 2021  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | January 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | January 1, 2022   | January 1, 2022   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | February 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | February 1, 2022  | February 1, 2022  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | March 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | March 1, 2022     | March 1, 2022     | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | April 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | April 1, 2022     | April 1, 2022     | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | May 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | May 1, 2022       | May 1, 2022       | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | June 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | June 1, 2022      | June 1, 2022      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | July 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | July 1, 2022      | July 1, 2022      | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | August 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | August 1, 2022    | August 1, 2022    | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | September 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | September 1, 2022 | September 1, 2022 | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | October 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | October 1, 2022   | October 1, 2022   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | November 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | November 1, 2022  | November 1, 2022  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | December 1, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | December 1, 2022  | December 1, 2022  | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | January 1, 2023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | January 1, 2023   | January 1, 2023   | -                 | -                 | -               | -               | -                 | -               | -               |
|                                 | February 1, 2023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | February 1, 2023  | February 1, 2023  | -                 | -                 | -               | -               | -                 | -               | -               |

**Shriram Transport Finance Company Limited**

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3<sup>rd</sup> Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.



## A WINNING RELATIONSHIP

For SHRIRAM TRANSPORT FINANCE CO. LTD.

**V. M. Achwal**  
**Company Secretary**

[illegible]**Shriram Transport Finance Company Limited**

**Corporate Office:** Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

**Registered Office:** Mookambika Complex, 3<sup>rd</sup> Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: [www.stfc.in](http://www.stfc.in) | Corporate Identity Number (CIN) – L65191TN1979PLC007874.